<u>The DSG Foundation, Inc.</u> Fleet Transportation Phase I

2023 Freightliner Cascadia 126 Power Units – 50 primary trucks with 4 standby emergency units to remain as dedicated reserve at yard. We desire very light use low mile pre-owned initially with less than 75K miles. Average purchase price is \$170,000. plus tax/fees. Approximately \$10M.



<u>2024 New 53'Refridgeration Transport Trailers</u> – 130 primary trailers with 5 standby emergency units to remain as dedicated reserve at yard. We desire new factory warranted units with zero use hours on reefer operation. Average purchase price is \$110,000. plus tax/fees. Approximately \$15M



Initial equipment investment for Phase I is approximately \$25,000,000. Initial operating capital required \$4,500,000.

Additional Phases and Cold Storage Warehouse will be implemented.